

Terms of reference (ToRs) for the procurement of services above the EU threshold

CONFIDENTIAL

Project title:

Annual Impact Surveys for the “Community-driven Rural Development” (CDRD) and “Improved Living Conditions and Psychosocial Support in the Context of Forced Displacement” (ILiPS) projects

Processing number/cost centre:

21.2107.7-006.00

Transaction number:

81321664

Country:

South Sudan

Subject of the tender procedure:

Annual Impact Surveys of target groups

0.	List of abbreviations	3
1.	Context.....	4
2.	Tasks to be performed by the contractor	9
2.1	Term	9
2.2	Work packages, milestones.....	9
2.3	Project and knowledge management requirements	13
2.4	Data protection and information security	13
2.5	Other requirements	14
3.	Technical-methodological concept	14
3.1	Interpretation of objectives (section 1.1 of the assessment grid).....	14
3.2	Processes and actors in the partner system (section 1.2 of the assessment grid)	14
3.3	Strategy (section 1.3 of the assessment grid).....	14
3.4	Project management (section 1.4 of the assessment grid)	15
3.5	Further requirements (section 1.5 of the assessment grid).....	16
4.	Personnel.....	16
5.	Costing requirements	22
5.1	Assignment of experts.....	22
5.2	National administrative staff	23
5.3	Travel expenses.....	23
5.4	Materials and equipment	24
5.5	Operating costs in the country of assignment	25
5.6	Workshops, education and training	25
5.7	Local contributions	25
5.8	Other costs.....	26
5.9	Flexible remuneration item	26
6.	Requirements on the format of the tender	26

Subject of the tender procedure: Annual Impact Surveys on target groups

Transaction number: 81321664



- 7. Options and follow-on contract27
- 7.1 Option to expand the service content/extend the contract term pursuant to section 132 (2) no. 1 German Act against Restraints of Competition (GWB)27
- 7.2 Option to expand the service content/extend the contract term pursuant to section 132 (2) no. 1 German Act against Restraints of Competition (GWB)28
- 7.3 Option to expand the service content/extend the contract term pursuant to section 132 (2) no. 1 German Act against Restraints of Competition (GWB)28
- 8. Annexes29

Subject of the tender procedure: Annual Impact Surveys on target groups

Transaction number: 81321664

0. List of abbreviations

BMZ – German Federal Ministry for Economic Cooperation and Development

CAPI – Computer-Assisted Personal Interviewing

CDRD – Community-driven Rural Development (Project)

DGIS – Dutch Directorate-General for International Cooperation

EU – European Union

FGD – Focus Group Discussion

FNS – Food and Nutrition Security

GIZ – Deutsche Gesellschaft für Internationale Zusammenarbeit GmbH

HH – Household

IDP – Internally Displaced Person

ILiPS – Improved Living Conditions and Psychosocial Support in the Context of Displacement
(Project)

KII – Key Informant Interview

MDA – Multi-Donor Action

MIP – Multi-Annual Indicative Programme for South Sudan (2021–2027)

MoE – Margin of Error

MSME – Micro, Small and Medium Enterprise

PCAV – Promoting Climate-Resilient Agriculture and Value Chains in South Sudan (Action)

SDG – Sustainable Development Goal

TEI – Team Europe Initiative

ToR – Terms of Reference

VC – Value Chain

Subject of the tender procedure: Annual Impact Surveys on target groups

Transaction number: 81321664

1. Context

South Sudan remains one of the most fragile contexts worldwide, facing protracted conflict, recurring displacement, food insecurity, and the adverse effects of climate change. The majority of the population relies on smallholder agriculture as the main source of livelihoods, yet productivity remains low, access to services and markets is limited, and climate-related shocks increasingly undermine food and nutrition security. At the same time, returnees, internally displaced persons (IDPs), and host communities face severe challenges in securing basic livelihoods and overcoming psychosocial burdens related to displacement, violence, and instability.

Against this backdrop, two complementary development projects are being implemented with support from the German Federal Ministry for Economic Cooperation and Development (BMZ), the European Union, and other partners. Both projects aim to improve the resilience, wellbeing, and future prospects of vulnerable rural populations, with a particular focus on women and youth.

The project “**Community-driven Rural Development (CDRD)**” is co-financed by the European Union (EU) out of its Global Gateway Initiative, the Dutch Directorate-General for International Cooperation (DGIS) and BMZ, and implemented by GIZ with supporting partners such as SNV, ACTED, Cordaid, AVSI, etc. Running since April 2022, the project expanded in 2023 with cofounding from the Dutch Government (DGIS) and in December 2024 with additional cofounding from the EU. The BMZ/DGIS joint action with support to 9.000 households (Phase 1 and Phase2) in Yei County in Central Equatoria State and Magwi County in Eastern Equatoria State ends in November 2027, the BMZ/EU joint action with support to 18.500 households (Phase 3) in Yambio and Nzara in Western Equatoria State; Juba in Central Equatoria State; Torit in Eastern Equatoria State; and Wau and Jur River in Western Bahr El Ghazal State ends in November 2028.. The project contributes to the EU Action “Promoting a Green and Resilient Economy in South Sudan” and the Team Europe Initiative “Human development, jobs, and economic growth for a resilient and stable society in South Sudan”. The overall objective is to promote green, sustainable, and climate-resilient economic development and to improve food and nutrition security as well as resilience to shocks. The Action targets smallholder farming households, agro-based MSMEs, cooperatives, and farmer-based organisations in six counties: Yambio and Nzara in Western Equatoria State; Juba in Central Equatoria State; Torit in Eastern Equatoria State; and Wau and Jur River in Western Bahr El Ghazal State. Key areas of intervention include strengthening smallholders’ productive capacity and climate change adaptation, developing competitive and sustainable value chains with greater participation of women and youth, and enhancing the protection and management of natural resources.

Complementing this, the Technical Cooperation module “**Improved Living Conditions and Psychosocial Support in the Context of Displacement**” (ILiPS) addresses the needs of returnees, IDPs, and host communities, with a particular focus on women and young adults in Eastern and Central Equatoria. The project runs from October 2021 to December 2026 with a budget of EUR 9.45 million under the BMZ Special Initiative “Tackling the root causes of displacement, (re)integrating refugees”. An extension until 12/2027 (Phase 4/Option 1) is in preparation as well as an additional extension until 12/2028 (Phase 5/Option 2) foreseen. ILiPS contributes to SDGs 1, 2, 4, 5, and 16 and follows a nexus-oriented approach linking humanitarian, development, and peacebuilding dimensions. The project strengthens smallholder households’ agricultural production and nutrition practices, expands context- and

Subject of the tender procedure: Annual Impact Surveys on target groups

Transaction number: 81321664

gender-sensitive skills development for young adults, and enhances the provision of accessible psychosocial support through state and non-state actors.

Together, the two projects seek to address both the structural drivers of vulnerability (low productivity, weak value chains, climate risks) and the acute challenges of displacement and psychosocial distress. By targeting smallholder farmers' households with a special focus on displaced populations, and local institutions, they contribute to greater livelihood security, resilience, and social cohesion in South Sudan.

Target Groups and Survey Cohorts

The two projects implement **annual impact surveys** aiming to generate robust evidence on the livelihoods, food security, resilience, and wellbeing of targeted smallholder farming households in South Sudan. The research combines **quantitative household surveys** with **qualitative methods** to provide both statistical trends and in-depth understanding of social, gender, and community dynamics. Surveys are conducted once per year, with **midterm and endline measurements** planned for each cohort.

Sampling

The survey sampling shall ensure **representativeness at both cohort and state level**. For each project cohort, a sample of beneficiary households will be drawn to achieve the required precision. This enables both **cross-sectional** and **longitudinal** analysis of project impacts, while keeping survey efforts proportionate and cost-effective. In order to enable impact comparisons, every beneficiary sample shall be matched with a **control group of non-beneficiary households**. These control households should be selected from neighbouring Payams with comparable socio-economic and agro-ecological characteristics. The control group shall be set at **50% of the size of the beneficiary sample** in each state and cohort. There is no data on control groups in the baselines.

ILiPS (Improved Living Conditions and Psychosocial Support in the Context of Displacement):

Target group

The project covers a total of **3,000 smallholder households in two states**. Within this population, survey sampling shall respect **displacement status quotas**: 50% host communities, 20% internally displaced persons (IDPs), 30% returnees

Cohorts

- **Phase 1 (BMZ) (2023 cohort, 1,000 households):** Baseline and endline surveys already conducted; no further data collection planned.
- **Phase 2 (BMZ) (2025 cohort, 1,000 households):** Baseline survey completed; subsequent surveys to follow.
- **Phase 3 (BMZ) (2025-2026 cohort, 1,000 households):** No baseline, only relevant for endline.

Subject of the tender procedure: Annual Impact Surveys on target groups

Transaction number: 81321664

- **Planned: Phase 4 (BMZ) (2026 cohort, 1,000 households):** Baseline not relevant; subsequent surveys to follow.
- **Planned: Phase 5 (BMZ) (2027 cohort, 1,000 households):** Baseline not relevant; subsequent surveys to follow.

Special survey component

In addition to the household questionnaire, the survey includes a **specific module for women of reproductive age (15–49 years)**. This module is to be answered by a female household member in this age group, where applicable, in addition to the household head.

Planned data collection

- **ILIPS (BMZ):** Midline household survey – October 2026, 2 states; covers Phase 1, Phase 2 and Phase 3 households.
- **Option 1: ILIPS (BMZ):** midline/endline household survey, 2 states; covers Phase 1 + Phase 2 + Phase 3 + Phase 4 households. Whether option 1 includes a midline or endline depends on whether also option 2 is drawn. Planned dates for midline survey is March – April 2027 (if also Option 2 is drawn) and endline survey is September- October 2027 (if Option 2 is not drawn).
- **Option 2: ILIPS (BMZ):** midline/endline household survey, September - October 2028, 2 states; covers Phase 1 + Phase 2 + Phase 3 + Phase 4 + Phase 5 (households).

CDRD (Community-driven Rural Development)

Target group

The project covers a total of **27,500 smallholder households across eight counties in four states**.

Cohorts

- **Phase 1 (BMZ) (2023 cohort, 4,000 households):** Baseline and midline surveys already conducted. Households continue to receive partner support until 2027, therefore one additional data collection (endline) is planned together with Phase 2 (see below Phase 2).
- **Phase 2 (BMZ/DGIS) (2024 cohort, 5,000 households):** Baseline survey already conducted; midline and endline to be conducted. The total population from which the sample should be drawn for the mid- and endline includes Phase 1 (BMZ) and Phase 2 (BMZ/DGIS) households, so in total 9,000 households.
- **Phase 3 (BMZ/EU) (2025 cohort, 18,500 households):** Baseline survey already conducted; midline and endline forthcoming.

Planned data collection

- **CDRD Phase 1+2 (BMZ/DGIS):** Midline household survey – October 2026, 2 states
- **CDRD Phase 1+2 (BMZ/DGIS):** endline survey – October 2027, 2 states)

Subject of the tender procedure: Annual Impact Surveys on target groups

Transaction number: 81321664

- **CDRD Phase 3 (EU):** Midline household survey – 2027, 4 states
- **CDRD Phase 3 (EU):** Endline household survey – 2028, 4 states
- **Option 3: CDRD Phase 1+2 (BMZ/DGIS): End-term evaluation,** covering project duration 2022-2027

Survey Content and Objectives

The survey content and objectives are twofold: household surveys and small-scale end-term evaluation (end-term evaluation only applicable when option 4 is drawn). Both objectives are outlined below.

Household survey

The household surveys aim to generate evidence on agricultural production capacity, income-generating activities, and nutritional status, including gender-specific dimensions. Specific focus areas include:

- **Sustainable agricultural practices** and constraints in smallholder households.
- **Area of land (ha) under sustainable agricultural production practices**
- **Agricultural productivity:** Crop yield disaggregated by crops
- **Income levels and diversification,** including the role of women and youth in income generation and how these change over time.
- **Household consumption patterns and nutrition,** with a dedicated module for women of reproductive age.
- **Changes in farming practices** following project-supported trainings on sustainable agriculture.

Please consult the result matrices in the annex for already existing indicators to be measured.

Option 3: End-term evaluation

The endterm evaluation aims to provide an **independent assessment of the achievements of CDRD Phase 1 and Phase 2 (BMZ/DGIS)** at the end of implementation of the DGIS component (2027). It will complement the household survey data with a broader analytical perspective, assessing the project's performance against the OECD DAC criteria of **relevance, effectiveness, efficiency, impact, coherence, and sustainability**.

The evaluation will combine **quantitative evidence from household surveys** with a **systematic review of project data and documentation**, as well as **qualitative insights from interviews with internal project staff and external stakeholders**. The evaluation will provide a comprehensive understanding of what worked, what did not, and why. This final review will support institutional learning, highlight good practices, and offer strategic recommendations to enhance the long-term value and replicability of similar initiatives. The results are summarized in a separate report.

Outline:

Evaluation Objective	Evaluation Questions (indicative)
----------------------	-----------------------------------

<p>Assess the relevance of the project's design and implementation in relation to sector needs and beneficiaries.</p>	<ul style="list-style-type: none"> ➤ <i>To what extent did the agricultural training packages, input support, and value chain-, interventions address the actual constraints faced by smallholder households (e.g. access to inputs, knowledge, markets) in the targeted states?</i> ➤ <i>How well were the interventions tailored to the needs of different target groups, particularly women, youth, and vulnerable households, and to the specific agro-ecological and conflict conditions in the project areas?</i> ➤ <i>community development planning, disaster-risk management planning and strategic learning experiences</i>
<p>Assess coherence to policy priorities, and stakeholder expectations.</p>	<ul style="list-style-type: none"> ➤ <i>To what extent were CDRD interventions aligned and coordinated with other GIZ, BMZ, DGIS, and donor-funded programmes in agriculture, food security, and resilience in the same areas?</i> ➤ <i>How well did the project complement existing government structures, local extension systems, and community-based organisations, avoiding duplication and leveraging synergies?</i>
<p>Explore the impact of the project, including both intended and unintended outcomes, and assess its contribution to long-term change.</p>	<ul style="list-style-type: none"> ➤ <i>What evidence exists of the project's impact on social cohesion, climate resilience, and economic empowerment (e.g., through agro-based MSMEs, youth entrepreneurship, and women's participation in decision-making) in the target communities? What broader changes can be observed at community level (e.g. strengthened farmer organisations, improved market linkages, increased role of women in decision-making), and were there any unintended positive or negative effects?</i>
<p>Evaluate the effectiveness of the project in achieving its intended outputs and outcomes and identify enabling and hindering factors.</p>	<ul style="list-style-type: none"> ➤ <i>To what extent did beneficiary households adopt the promoted agricultural practices (e.g. climate-resilient techniques, improved inputs), and how did this affect agricultural productivity and production diversity?</i> ➤ <i>To what extent did the project improve productivity and income, and what differences can be observed between cohorts, states, and types of beneficiaries?</i>
<p>Review the efficiency of implementation, including management, governance, and use of resources.</p>	<ul style="list-style-type: none"> ➤ <i>To what extent were the chosen implementation modalities (e.g. training through partners, farmer groups, extension approaches) effective in reaching a large number of households with available resources?</i> ➤ <i>How efficient was the delivery of inputs, training, and support services in terms of timeliness, coverage, and cost relative to achieved outputs and outcomes?</i>
<p>Assess the sustainability of project results and the measures taken to</p>	<ul style="list-style-type: none"> ➤ <i>What measures have been put in place to ensure the sustainability of project outcomes, such as the continued functioning of community development committees, DRM action plans, and agro-based MSMEs, beyond the project's lifespan? What capacities have been built among local</i>

<p>ensure long-term impact.</p>	<p><i>partners, farmer organisations, and service providers to sustain and scale project results beyond the intervention period?</i></p>
<p>Draw lessons learned to inform future policy dialogue, project design, and implementation approaches.</p>	<ul style="list-style-type: none"> ➤ <i>How can the lessons learned from this project contribute to the work of relevant partners, covering both strategic dialogue and operational programming?</i> ➤ <i>What elements of the project's approach, governance, targeting, or implementation should be reflected or adapted in future development cooperation?</i>

Mixed-Methods Approach

The research employs a mixed-methods design, combining quantitative household surveys with Focus Group Discussions (FGDs) and Key Informant Interviews (KIs).

- **Quantitative surveys** provide robust longitudinal data on production, income, nutrition, and adoption of project-supported practices across sampled households.
- **Qualitative methods** capture in-depth insights into social, cultural, and gender dynamics, community perceptions of interventions, barriers to adopting sustainable practices, and the role of women and youth in income generation.

Integrating quantitative and qualitative data allows for **triangulation of findings**, improves interpretation of trends, and informs project management and donor decision-making. The mixed-methods design also provides actionable lessons on **why changes occur** and **how interventions can be adapted** to strengthen household resilience and improve livelihoods across South Sudan.

2. Tasks to be performed by the contractor

2.1 Term

The expected term of the contract for services must be specified in the 'Special terms and conditions of contract'. The definitive term and service delivery period are set out in the contract award notification.

2.2 Work packages, milestones

The contractor will be responsible for designing and implementing annual household impact surveys for both ILIPS and CDRD projects in South Sudan. The tasks are structured into work packages with corresponding milestones.

Work package 1: Inception and Survey Design

- Review project documents (e.g., Description of the Action (DoA), M&E System Outline, Results Model; logframe, indicator definition sheet) survey objectives, and existing baseline instruments.
- Hold an inception meeting with the M&E team and project coordinators to clarify objectives, methodology, timelines, and reporting requirements.
- Conduct a risk assessment for all survey locations, considering active conflict zones, travel restrictions, and local dynamics prior to conducting the field surveys.
- Develop a security protocol including safe travel routes and transportation procedures, guidelines for field team behaviour in high-risk areas, communication and reporting procedures for incidents, incl. evacuation and emergency response plans.
- Align survey methodology with project needs, ensuring representativeness of the sample (by cohort and displacement status).
- Adapt and finalize questionnaires following a modular approach:
 - Must Have: Core questions required for project reporting (e.g. indicators), accountability, and steering.
 - Should Have: Contextual questions that should be covered, but can be adapted to local circumstances (e.g. cultural factors, regional variations).
 - Nice to Have: Additional questions that can be added as relevant for specific cohorts, training activities, or regions, depending on available resources and priorities.
- Integrate the Diet Quality Questionnaire ([DQQ](#)) module for women of reproductive age within the questionnaire framework, targeting women in reproductive age (ILIPS).
- Develop sampling strategy for each cohort, taking into account geographical coverage and quotas.
- Prepare survey protocols (enumerator training manual, data collection guidelines, ethical considerations).
- Design the survey to be implemented through a Computer-Assisted Personal Interviewing (CAPI) tool, preferably Survey Solutions or Kobo Toolbox hosted on GIZ servers, ensuring compliance with GIZ's data protection and security requirements.
- Design a mixed-methods approach combining household surveys (quantitative) with a qualitative component (FGDs and KIIs).
- Develop FGD and KII guides aligned with survey objectives.
- Define sampling strategy for qualitative work (gender/age-disaggregated groups, relevant local stakeholders).
- Develop a detailed analysis plan that outlines all analysis to be made based on the quantitative and qualitative data collected to inform the results hypotheses and indicators.
- Develop a detailed work plan, including data collection schedule, team composition, and quality assurance measures.
- Submit an inception report including detailed methodology, sampling, work plan, and survey tools.

Milestone 1: *Inception report with finalized methodology, survey instruments, and work plan approved by GIZ.*

Work Package 2: Enumerator Recruitment, Training, and Tool Pretesting

- Recruit qualified enumerators with experience in household surveys and local languages.

Subject of the tender procedure: Annual Impact Surveys on target groups

Transaction number: 81321664

- Organize and conduct training workshops on survey objectives, tools, ethical standards, and use of digital data collection software.
- Include security orientation and field safety procedures as part of enumerator training.
- Pretest translated tools in the field to confirm clarity, cultural appropriateness, and feasibility.
- Refine survey instruments based on pretest results and feedback from enumerators.

Milestone 2: *Trained survey team in place; pretested survey instruments validated for data collection.*

Work Package 3: Data Collection

- Organize and carry out household surveys across project locations according to the agreed sampling framework.
- Daily updates to GIZ M&E team (e.g. on availability of interviewees, variance of number of interviews that were set to reach, any other relevant information)
- Monitor data collection quality through spot checks, daily data uploads, and supervisor reviews.
- Ensure compliance with ethical standards and gender-sensitive approaches.
- Implement safe travel plans, secure transportation, and communication check-ins for enumerators.
- Adjust survey schedules or locations as needed to avoid high-risk areas.
- Carry out qualitative fieldwork alongside the surveys:
 - Focus Group Discussions (FGDs) with selected beneficiary groups (e.g. male/female farmers, youth, returnees, IDPs, host communities).
 - Key Informant Interviews (KIIs) with relevant stakeholders (e.g. local leaders, agricultural extension officers, women's group leaders, implementing partners, project staff).

Milestone 3: *Completed annual data collection for sampled households in all project states/counties.*

Work Package 4: Data Management and Analysis

- Quantitative data: clean, validate, analyse against indicators and project results framework.
- Conduct statistical analysis in line with the research objectives and indicators.
- Generate cohort-based results (baseline, midterm, endline) and provide comparisons across cohorts and years.
- Integrate disaggregated analysis (by gender, age, displacement status).
- Qualitative data: transcribe, code, and thematically analyse.
- Mixed-methods integration:
 - Use qualitative findings to contextualize and explain quantitative results.
 - Identify mechanisms behind observed changes (e.g. why certain trainings are adopted more by some groups than others, or barriers women face in income generation).
 - Provide narrative insights into community perceptions, social dynamics, and unintended effects.

Subject of the tender procedure: Annual Impact Surveys on target groups

Transaction number: 81321664

Milestone 4: *Cleaned dataset, draft analytical tables, and mixed-methods analysis combining household survey data with findings from FGDs and KIIs, resulting in a holistic annual survey report, submitted to GIZ*

Work Package 5: Reporting and Dissemination

- Draft annual reports including methodology, key findings, and recommendations, separate for each project and donor (one report for CDRD BMZ/DGIS, one report for CDRD EU; and one report for ILiPS BMZ) summing up to 3 reports per year according to the respective logframe as well as donor reporting requirements (incl. annual progress reports and DGIS Evaluation final review).
- Provide visualizations and summary briefs tailored to project management and donor communication .
- Present findings in dissemination workshops with GIZ, implementing partners, and relevant stakeholders, including a dedicated session to jointly define how to adapt the interventions based on findings.
- Incorporate feedback and finalize reports.
- Provide cleaned dataset in Excel for further analysis, including explanations of various calculations and pivot tables for analyzing datapoints relevant to logframe indicators.

Milestone 5: *Final annual survey report and presentation delivered to GIZ.*

Work packages 2-5 are to be repeated annually. The methodology and questionnaires shall be reviewed each year to ensure relevance, while maintaining comparability over time, and new samples shall be drawn annually.

Certain milestones, as laid out in the table below, are to be achieved during the contract term:

Milestones	Delivery period
Milestone 1: <i>Inception report with finalized methodology, survey instruments, and work plan approved by GIZ.</i>	15 April 2026
Milestone 2: <i>Trained survey team in place; pretested survey instruments validated for data collection.</i>	30 April 2026 31 March each following year
Milestone 3: <i>Completed annual data collection for sampled households in all project states/counties.</i>	1 month after milestone 2
Milestone 4: <i>Cleaned dataset, draft analytical tables, and mixed-methods analysis combining household survey data with findings from FGDs and KIIs, resulting in a holistic annual survey report, submitted to GIZ</i>	1 month after milestone 3
Milestone 5: <i>Final annual survey report and presentation delivered to GIZ.</i>	1 month after milestone 4

Subject of the tender procedure: Annual Impact Surveys on target groups

Transaction number: 81321664

Milestone 6 (Option 3): CDRD (BMZ/DGIS) <i>End-term evaluation (Phase 1+Phase 2); report (see outline) and presentation</i>	30.11.2027
---	------------

2.3 Project and knowledge management requirements

Requirements on the assignment of experts:

- The contractor is responsible for selecting, preparing, training and steering the experts assigned to carry out the advisory services.

Requirements on materials and equipment and operating costs:

- The contractor makes the required materials, equipment and consumables available and covers their operating and administrative costs.

Requirements on expenditure management and cost control:

- The contractor manages costs and expenditures, accounting processes and invoicing in line with GIZ requirements.

2.4 Data protection and information security

The performance of the contract may be associated with the processing of personal data by the contractor, such as (but not limited to) names and contact information and who would alone define the nature of such data and how such processing would be carried out. In such cases, the contractor shall act as an independent DATA CONTROLLER and must alone comply with ALL applicable data protection obligations, including those stemming from regional and local laws. The contractor shall process personal data only when a given goal cannot be reasonably attained without such data. The data protection principles such as lawfulness, data minimization, accuracy, purpose limitation, storage limitation, transparency, integrity and confidentiality, and accountability, as well as the numerous rights of the data subject must be paid due attention. The GIZ is NOT in any way responsible for such processing.

If the contractor is not subject to the GDPR and the applicable laws do not contain any explanation on the data protection principles and rights mentioned here, the definitions and meanings provided by the GDPR (Regulation (EU) 2016/679) should be considered. Unless explicitly requested by Deutsche Gesellschaft für Internationale Zusammenarbeit, assessments, reports, surveys or other data and information shared with Deutsche Gesellschaft für Internationale Zusammenarbeit must be provided on a strictly anonymous basis, which means that any information relating to an identified or identifiable natural person ("data subject") must be excluded. In particular, data relating to, for example, gender, gender identity, age, displacement status should be provided in aggregate form.

Subject of the tender procedure: Annual Impact Surveys on target groups

Transaction number: 81321664

2.5 Other requirements

- not applicable -

3. Technical-methodological concept

In the tender, the tenderer is required to show *how* the objectives defined in Chapter 2 (Tasks to be performed) are to be achieved, if applicable under consideration of further method-related requirements (technical-methodological concept). In addition, the tenderer must describe the project management system for service provision.

3.1 Interpretation of objectives (section 1.1 of the assessment grid)

The tenderer shall demonstrate a clear and nuanced understanding of the objectives of the assignment. This includes linking the surveys and qualitative components to the ILiPS and CDRD projects, the monitoring and reporting needs, and the donor programming context (section 1.1.1 of the assessment grid).

The contractor shall critically reflect on the tasks described in the ToRs. This entails identifying potential challenges (e.g. security, access, attrition, quality assurance) and presenting realistic strategies for mitigation and adaptation to the fragile context of South Sudan (section 1.1.2 of the assessment grid).

3.2 Processes and actors in the partner system (section 1.2 of the assessment grid)

The tenderer is required to describe a strategy for disseminating survey and research results into the partner system in South Sudan. This includes how findings will be made available and accessible to local stakeholders and communities, ensuring that lessons learned are fed back into national and local structures for sustainable use. (section 1.2.1 of the assessment grid).

3.3 Strategy (section 1.3 of the assessment grid)

The strategy for delivering the services in the tender is the core element of the technical-methodological concept.

3.3.1 Strategic approach to achieving the objectives mentioned in the ToRs (section 1.3.1 of the assessment grid)

The tenderer is required to describe and justify the approach it plans to adopt in order to achieve the milestones, objectives, and results (see sections 1 and 2) for which it is responsible. The strategy should integrate a clear monitoring and quality assurance framework, detailing how data collection will be supervised, how the CAPI system (preferably Survey Solutions or Kobo Toolbox on GIZ servers) will be used for real-time monitoring, and how corrective measures will be applied to ensure reliable and valid results over time. It should also reflect a clear sampling strategy for beneficiaries and control group, and reflect how a control group can be useful although no baseline data is available for them.

Subject of the tender procedure: Annual Impact Surveys on target groups

Transaction number: 81321664

3.3.2 Building partnerships with the relevant actors
(section 1.3.2 of the assessment grid)

The tenderer is required to develop and describe a strategy for cooperation with the actors in the partner system who are relevant for the implementation of the services put out to tender. The project partnerships already mentioned in section 1 “Context” must be taken into account, with particular attention to the multi-donor setup and the need for alignment, complementarity, and shared learning.

3.3.3 Approaches for leverage effects and measures for scaling-up
(section 1.3.3 of the assessment grid)

- not applicable -

3.3.4 Consideration of environmental and social compatibility requirements
(section 1.3.4 of the assessment grid)

Conflict and context sensitivity

The tenderer is required to demonstrate how conflict sensitivity and context awareness will be integrated into the research design and field implementation, in line with the tasks described above. This includes ensuring that the surveys and qualitative activities do not exacerbate tensions, and that data collection methods are adapted to the fragile and highly dynamic environment in South Sudan.

Ethical data handling and prevention of structural bias

The tenderer is required to outline how ethical standards will be upheld throughout the research process, including informed consent, protection of respondents, and the “do no harm” principle. The tenderer should also describe measures to avoid structural bias in sampling, questionnaire design, and data interpretation, ensuring inclusivity and gender-sensitive approaches.

Requirement: ‘Conflict and context sensitivity’:	5 points out of 10 (maximum)
Requirement: ‘Ethical data handling’:	5 points out of 10 (maximum)

3.4 Project management
(section 1.4 of the assessment grid)

In this section, the tenderer presents the operational plan for implementing the services in the tender, describes the procedure for coordination with GIZ or the project and the project partners, and explains its monitoring procedure.

Subject of the tender procedure: Annual Impact Surveys on target groups

Transaction number: 81321664

3.4.1 Operational plan

(section 1.4.1 of the assessment grid)

The tenderer is required to present a clear, feasible, and adaptive operational plan with timelines, milestones, and risk mitigation measures that take into account the security and seasonal realities in South Sudan.

3.4.2 Coordination with GIZ or the commissioning project

(section 1.4.2 of the assessment grid)

The tenderer is required to describe mechanisms for coordination and communication with GIZ, including feedback loops, reporting structures, and responsiveness to steering inputs.

3.4.3 Steering or coordination of measures with the relevant implementing partner

(section 1.4.3 of the assessment grid)

The tenderer is required to show how coordination with relevant implementing partners will be organized, including role clarity, collaboration processes, and integration of local expertise for translation, pretesting, and qualitative research.

3.4.4 Monitoring

(section 1.4.4 of the assessment grid)

- not applicable -

3.5 Further requirements

(section 1.5 of the assessment grid)

- not applicable -

4. Personnel

The tenderer is required to provide 'experts' for the positions referred to and described (scope of tasks and qualifications) in this section on the basis of corresponding CVs.

The qualifications mentioned below correspond to the requirements for achieving the highest number of points in the technical assessment.

'One year of professional experience' is therefore defined as a cumulative 12 expert months with at least 18 expert days per month, provided no diverging definition is specified for individual qualifications

Key Expert 1: Team leader (section 2.1 of the assessment grid)

This position is a key expert.

Subject of the tender procedure: Annual Impact Surveys on target groups

Transaction number: 81321664

Tasks of expert 1:

- Lead overall planning, coordination, and quality assurance.
- Finalize methodology and ensure scientific rigour with contextual relevance.
- Oversee survey design, review, and adaptation annually.
- Manage stakeholder coordination and validation workshops.
- Lead analysis and reporting of findings with actionable recommendations.
- Represent consultancy in meetings and ensure timely delivery.

Qualifications of expert 1:

Education/training (section 2.1.1 of the assessment grid):	University degree (equivalent German 'Diplom'/Master) in social sciences, psychology, agriculture, economics, development studies.
Language (section 2.1.2 of the assessment grid):	C2 proficiency level in English according to Common European Framework of Reference for Languages
General professional experience (section 2.1.3 of the assessment grid):	9 years of professional experience in rural development sector.
Specific professional experience (section 2.1.4 of the assessment grid):	7 years working specifically in Monitoring & Evaluation (M&E).
Leadership/management experience (section 2.1.5 of the assessment grid):	10 assignments as project team leader or manager, with responsibility for multidisciplinary teams and multi-stakeholder coordination
International professional experience outside the country/region of assignment (section 2.1.6 of the assessment grid):	- not applicable -
Professional experience in the country/ region of assignment (2.1.7 of the assessment grid):	7 years of working in East Africa, with 2 years of regular assignments in South Sudan
Experience in the field of development cooperation (section 2.1.8 of the assessment grid):	7 years working on DC projects funded by international donors such as EU or BMZ
Other (section 2.1.9 of the assessment grid):	- not applicable -

Key Expert 2: Quantitative and Data Analyst (section 2.2 of the assessment grid)

This position is a key expert.

Subject of the tender procedure: Annual Impact Surveys on target groups

Transaction number: 81321664

Tasks of expert 2

- Support survey design, sampling, and data quality control.
- Manage data cleaning, processing, and statistical analysis.
- Calculate final indicators disaggregated by gender.
- Prepare data visualizations and assist in reporting.
- Collaborate with field and team leader to ensure data reliability.

Qualifications of expert 2.

Education/training (section 2.2.1 of the assessment grid):	University degree (equivalent German 'Diplom'/Master) in statistics, data science, economics, social sciences, psychology
Language (section 2.2.2 of the assessment grid):	Knowledge of English C2-level in the Common European Framework of Reference for Languages
General professional experience (section 2.2.3 of the assessment grid):	6 years of experience in quantitative data collection, analysis, and reporting.
Specific professional experience (section 2.2.4 of the assessment grid):	10 work assignments conducting household surveys, sample design, and data processing using digital tools for data collection, statistical analysis and data visualisation.
Leadership/management experience (section 2.2.5 of the assessment grid):	- not applicable -
International professional experience outside the country/region of assignment (section 2.2.6 of the assessment grid):	- not applicable -
Professional experience in the country/ region of assignment (2.2.7 of the assessment grid):	-not applicable-
Experience in the field of development cooperation (section 2.2.8 of the assessment grid):	- not applicable -
Other (section 2.2.9 of the assessment grid):	- not applicable -

Expert Pool 1 with up to 5 experts (section 2.3 of the assessment grid)

In derogation from the number of experts mentioned above, **3** CVs must be added to the tender. The ability of the tenderer to offer the pool of experts required here is assessed solely on the basis of these exemplary CVs.

Subject of the tender procedure: Annual Impact Surveys on target groups

Transaction number: 81321664

The actual number of experts assigned from the pool may differ from the number of experts required in section 4 of the Terms of Reference. For experts not named in the tender, GIZ must confirm before the assignment that their qualifications are equivalent to those of the short-term experts proposed in the tender.

Tasks of the expert pool

- Moderate Focus Group Discussions and hold Key Informant Interviews
- Analyse qualitative data, triangulate with quantitative results
- Engage in report writing and hold debriefing presentations on qualitative results

- Validate technical definitions and advise on agricultural, nutrition, agri-business aspects.
- Support interpretation of agribusiness related benefits and stakeholder coordination.

- Develop communication and dissemination strategies.
- Facilitate workshops, translate findings, and support actionable recommendations.
- Promote knowledge sharing and documentation of lessons learned.

Qualifications of the expert pool 1

Education/training (section 2.3.1 of the assessment grid):	<p>1 expert with university degree (equivalent German 'Diplom'/Master) in anthropology, sociology, environmental studies (3 points).</p> <p>1 expert with university qualification (equivalent German 'Diplom'/Master) in rural development, agricultural science, peace and conflict studies (3 points).</p> <p>1 experts with university qualification (equivalent German 'Diplom'/Master) in University degree (Diplom/Master) in communications, development studies. (4 points).</p>
Language (section 2.3.2 of the assessment grid):	All experts with C2 proficiency in English (according to Common European Framework of Reference for Languages).
General professional experience (section 2.3.3 of the assessment grid):	<p>1 expert with 6 years conducting qualitative research in development or environmental sectors (4 points).</p> <p>1 expert with 6 years of professional experience in rural development (2 points).</p> <p>1 expert with 6 years of professional experience in knowledge management, communications, or stakeholder engagement in development projects (4 points).</p>
Specific professional experience (section 2.3.4 of the assessment grid):	<p>1 expert with 10 work assignments facilitating focus group discussions (FGDs), key informant interviews (KIs), and applying participatory and gender-responsive research methods (4 points).</p> <p>1 expert with 5 years of experience working on small-holder farmer support, food security and nutrition (2 points).</p>

	1 expert with 5 years of experience designing communication strategies, organizing workshops, and producing reports or briefs for diverse audiences (4 points).
Leadership/management experience (section 2.3.5 of the assessment grid):	-not applicable-
International professional experience outside the country/region of assignment (section 2.3.6 of the assessment grid):	-not applicable-
Professional experience in the country/ region of assignment (2.3.7 of the assessment grid):	All experts with 7 years work experience in South Sudan or neighbouring countries
Experience in the field of development cooperation (section 2.3.8 of the assessment grid):	-not applicable-
Other (section 2.3.9 of the assessment grid):	-not applicable-

Expert Pool 2: Field Coordinators, with up to 6 experts (section 2.4 of the assessment grid)

In derogation from the number of experts mentioned above, **2** CVs must be added to the tender. The ability of the tenderer to offer the pool of experts required here is assessed solely on the basis of these exemplary CVs.

The actual number of experts assigned from the pool may differ from the number of experts required in section 4 of the Terms of Reference. For experts not named in the tender, GIZ must confirm before the assignment that their qualifications are equivalent to those of the short-term experts proposed in the tender.

Tasks of the expert pool 2

- Coordinate and supervise field surveys and enumerators.
- Support sampling, data collection, and preliminary data checks.
- Manage field logistics and local stakeholder engagement.

Qualifications of the expert pool 2

Education/training (section 2.4.1 of the assessment grid):	2 experts with university qualification (equivalent German 'Diplom'/Master) in rural development, agricultural science, peace and conflict studies, social sciences.
--	--

Subject of the tender procedure: Annual Impact Surveys on target groups

Transaction number: 81321664

Language (section 2.4.2 of the assessment grid):	All experts with C2 proficiency in English (according to Common European Framework of Reference for Languages).
General professional experience (section 2.4.3 of the assessment grid):	All experts with 6 years of professional experience in rural development
Specific professional experience (section 2.4.4 of the assessment grid):	All experts with 10 work assignments of coordinating data collection in rural areas.
Leadership/management experience (section 2.4.5 of the assessment grid):	-not applicable-
International professional experience outside the country/region of assignment (section 2.4.6 of the assessment grid):	-not applicable-
Professional experience in the country/ region of assignment (2.4.7 of the assessment grid):	All experts with 5 years working in South Sudan or neighbouring countries
Experience in the field of development cooperation (section 2.4.8 of the assessment grid):	-not applicable-
Other (section 2.4.9 of the assessment grid):	-not applicable-

UN DESA regions are defined as East Africa, Central Africa, North Africa, Southern Africa, West Africa, South America, the Caribbean, Central America, North America, Central Asia, East Asia, South Asia, Southeast Asia, West Asia/Middle East, Eastern Europe, Northern Europe, Southern Europe, Western Europe, Australia, Melanesia, Micronesia and Polynesia; refer to [USND methodology](#) for country assignment.

The tenderer must assign all the proposed experts to the required qualifications and clearly present them in a separate table preceding the CVs. The summary presentation must mention only qualifications that are actually indicated in the CVs. Professional experience must be evidenced by meaningful references in the CVs. It is advisable to make explicit reference to each example of professional experience.

Soft skills of team members

In addition to their specialist qualifications, all team members are also expected to have the following qualifications:

- Team skills
- Initiative
- Communication skills

Subject of the tender procedure: Annual Impact Surveys on target groups

Transaction number: 81321664

- Sociocultural and intercultural skills
- Efficient partner- and client-oriented working methods
- Interdisciplinary thinking

Soft skills are not evaluated.

5. Costing requirements

All costs that occur shall be attributed to the respective projects (CDRD, ILiPS) and donors (BMZ, DGIS, EU) and the information shall be included in the invoices. For overarching costs, a key based on the relative number of interviews per projects/donors shall be applied.

5.1 Assignment of experts

In your tender, please do not deviate from the specification of quantities required in these ToRs (the number of experts and expert days, the budget specified in the price schedule). This is part of the competitive tender and is used to ensure that the tenders can be compared objectively. Please note: only services that were commissioned by GIZ and rendered by the contractor will be remunerated. We would also like to point out that it may not be necessary to make use of the total number of proposed expert days.

The number of expert days corresponds to full working days.

Expert	Expert days in the country of residence /remote	Availability of expert in the country of assignment* in expert days	Expert days in total	Consecutive stay > 3 months (see General Terms and Conditions, section 3.3.2)	Number of national flights (round trips)*	Number of international flights (round trips)*
Key Expert 1: Team Leader	4	29	33	No	Please see * below	Please see * below
Key Expert 2: Quantitative and Data Analyst	32	0	32	No	Please see * below	Please see * below
Expert Pool 1	33	40	73	No	Please see * below	Please see * below

Subject of the tender procedure: Annual Impact Surveys on target groups

Transaction number: 81321664

Expert Pool 2: Field Coordinators	0	87	87	No		
--	---	----	-----------	----	--	--

* Up to 6 international flights can be distributed among experts 1 and 2 as required for implementation, as well as 28 domestic flights beneath all experts (expert 1, expert 2, expert pool 1, expert pool 2). GIZ needs to (bulk) agree to the planned flights before booking.

5.2 National administrative staff

– Not applicable –

5.3 Travel expenses

5.3.1 Travel – sustainability considerations

GIZ would like to reduce greenhouse gas emissions (CO₂ emissions) caused by travel. When preparing your tender, please incorporate options for reducing emissions, for example by selecting the lowest-emission booking class (economy) or using means of transport, airlines and flight routes that are more CO₂-efficient. For short distances, travel by train (second class) or e-mobility are the preferred options.

CO₂ emissions caused by air travel must be offset. GIZ specifies a budget for this, through which the carbon offsets can be settled against evidence.

There are many different providers in the market for emissions certificates, and they have different climate impact ambitions. The [Development and Climate Alliance](#) has published a [list of standards](#) (only in German available). GIZ recommends using the standards specified there.

5.3.2 Travel expense requirements

The travel expenses must be costed as follows by the contractor:

Travel expenses item	Quantity/budget
Total number of international flights	6 flights (round trip)
Total number of regional/national flights	22 flights (round trip)
CO ₂ offsets for flights	3,640 € A fixed and unalterable budget for CO₂ offsets for settlement against evidence is specified.

Subject of the tender procedure: Annual Impact Surveys on target groups

Transaction number: 81321664

Transport costs (car hire, car travel, public transport)	28,000 € A fixed and unalterable budget for settlement against evidence
Per-diem allowances	132 days
Accommodation allowances	132 nights
Other travel expenses (visa, project-related travel expenses outside the place of business etc.)	2,000 € A fixed and unalterable budget for settlement against evidence

Per-diem allowances are reimbursed as a lump sum up to the maximum amounts permissible under tax law for each country as set out in the country table in the circular from the German Federal Ministry of Finance on travel expense remuneration (download at <https://www.bundesfinanzministerium.de>).

In addition, for the following items, reasonable costs can be settled against evidence up to the proposed amount.

- Flight costs
- Transport costs
- Other travel expenses

Notes on the settlement of accommodation allowances outside Germany

For the country South Sudan tenderers may offer accommodation allowances up to EUR 159. This is the maximum amount permissible under tax law as per the BMF circular on travel expense reimbursement.

- If the contractor offers accommodation allowances at up to 75% (EUR 119,25) of the maximum amounts permissible under tax law as per the BMF circular on travel expense reimbursement, the expenses will be reimbursed **on a lump-sum basis** in the contractually agreed amount.
- If the contractor offers accommodation allowances at between 75% and 100% (EUR 119,25 - EUR 159) of the maximum amounts permissible under tax law as per the BMF circular on travel expense reimbursement, the corresponding **evidenced expenses** will be reimbursed up to the contractually agreed amount.

5.4 Materials and equipment

Budget for materials and equipment: EUR 6,250

Subject of the tender procedure: Annual Impact Surveys on target groups

Transaction number: 81321664

The fixed, unalterable budget above is earmarked for the procurement of the materials and equipment described in the table below (payment against evidence).

Made available free of charge by the project executing agency (local project partner) for the duration of the contract.	Made available free of charge by GIZ for the duration of the contract.	Materials and equipment to be procured by the contractor in the financial bid.
-	Data Collection Software	25 tablets for Data collection

The contractor procures the following materials and equipment: Tablets.

5.5 Operating costs in the country of assignment

– Not applicable –

5.6 Workshops, education and training

The contractor runs the following workshops and training courses:

- Enumerator Trainings
- Results Dissemination workshops

Workshop budget: EUR 28,000 (payment against evidence)

The fixed, unalterable budget above is earmarked for workshops and entered in the price schedule. The budget includes the following costs relating to the planning and running of workshops:

- Room hire
- Technical systems
- Translation/interpreting services
- Catering
- Workshop materials
- Travel expenses for partner experts (subsistence, accommodation, travel costs)
- Other costs relating to the workshops

The budget does not include the fees and travel expenses for the contractor's experts incurred in connection with the planning and running of the workshops. These are covered by the corresponding number of expert days and travel expenses (see sections 5.1 and 5.3 above).

5.7 Local contributions

– Not applicable –

Subject of the tender procedure: Annual Impact Surveys on target groups

Transaction number: 81321664

5.8 Other costs

a. Subcontracts (enumerators for data collection):

Enumerators for data collection shall be subcontracted to implement the following tasks:

Work Package 2: Enumerator Training and Tool Pretesting

- Participate in training workshops on survey objectives, tools, ethical standards, and use of digital data collection software.
- Pretest translated tools in the field to confirm clarity, cultural appropriateness, and feasibility.

Work Package 3: Data Collection

- Carry out household surveys across project locations according to the agreed sampling framework.
- Ensure compliance with ethical standards and gender-sensitive approaches.

A fixed, unalterable budget for daily rates for enumerators: EUR 24,000 (payment against evidence).

The budget does not include the fees and travel expenses for the enumerators incurred in connection with the data collection. These are covered in the section travel expenses (see 5.3).

b. Costs relating to the development and implementation of the security protocol

An annual county-specific situation analysis, as well as security protocol must be developed, including safe travel routes and transportation procedures, guidelines for field team behaviour in high-risk areas, communication and reporting procedures for incidents, incl. evacuation and emergency response plans. **A fixed, unalterable budget** to cover any costs relating to the development and implementation of the security protocol: EUR 20,000 (payment against evidence).

5.9 Flexible remuneration item

Budget for flexible remuneration: EUR 30,000

The fixed, unalterable budget above is earmarked in the price schedule for flexible remuneration. Flexible remuneration is intended to facilitate the flexible management of the contract by the commission manager at GIZ. The contractor can make use of the funds in accordance with section 3.3.5.7 of the General Terms and Conditions.

6. Requirements on the format of the tender

The structure of the tender must correspond with the structure of the ToRs. It must be legible (for example Arial, font size 11 or larger) and clearly formulated. The technical tender must be written in English.

Subject of the tender procedure: Annual Impact Surveys on target groups

Transaction number: 81321664

The technical-methodological concept of the tender (section 3 of the ToRs) must not exceed 10 pages (not including the cover page, list of abbreviations, table of contents, brief introduction and CV of experts). Additional annexes not requested will not be assessed. External content (e.g. links to websites) will also be disregarded.

The CVs of the staff proposed in accordance with section of the ToRs must not more than 2 pages in length. The CVs can also be submitted in English.

The CVs must clearly and unequivocally show what position the proposed person held, which tasks they performed and how long they worked during which period in the specified references. **The references contained in the CVs must therefore include the following information:**

- Name of the company/organisation/reference project in which the expert worked
- Position held and task(s) performed by the expert in the company/organisation/reference project
- Work outcomes or products produced by the expert, or expert's contribution to the completion of these outcomes and projects (if relevant)
- Duration of the expert's assignment in the company/organisation/reference project per calendar year in full-time expert days, weeks or months (for example: 2019: 2 months, 2020: 10 months, 2021: 1 month)
- Leadership experience/management: clear information on the reference projects or fixed positions within the company/organisation in which the requirements specified in section 4 were fulfilled (for example, period, number of persons for whom the expert had disciplinary responsibility, project budget) (if relevant)
- International professional experience/professional experience in the country of assignment: clear information on the reference projects or fixed positions in the company/organisation in which the requirements specified in section 4 were fulfilled (for example, actual duration of assignment on the ground in full-time expert days, weeks or months) (if relevant)

In order to facilitate the assessment, we request that you number the references sequentially and provide only references that are clearly related to the object of this tender.

7. Options and follow-on contract

7.1 Option to expand the service content/extend the contract term pursuant to section 132 (2) no. 1 German Act against Restraints of Competition (GWB)

GIZ can exercise the following option (option 1, see page 6) if it wishes to expand the tendered services. This is described in detail below.

Nature and scope:

While retaining the overall character of the contract, there is a possibility of GIZ continuing to obtain the services specified in section 2 of these Terms of Reference and/or of expanding the contract to include further services of the same kind. The items shown in section 5 (Costing

Subject of the tender procedure: Annual Impact Surveys on target groups

Transaction number: 81321664

requirements) of these Terms of Reference can be increased by up to **EUR 25,000**. Within this framework, the options can be exercised in up to two parts.

The additional tasks are to conduct an additional household survey. The survey is to be labelled “midline household survey” March - April 2027 if option 2 comes to effect or “endline household survey” in September-October 2027 if option 2 does not come to effect.

Precondition:

GIZ’s commissioning party BMZ provides additional funding for the current project ILiPS according to change offer 2026.

7.2 Option to expand the service content/extend the contract term pursuant to section 132 (2) no. 1 German Act against Restraints of Competition (GWB)

GIZ can exercise the following option (option 2, see page 6) if it wishes to expand the tendered services. This is described in detail below.

Nature and scope:

While retaining the overall character of the contract, there is a possibility of GIZ continuing to obtain the services specified in section 2 of these Terms of Reference and/or of expanding the contract to include further services of the same kind. The items shown in section 5 (Costing requirements) of these Terms of Reference can be increased by up to **EUR 25,000**. Within this framework, the options can be exercised in up to two parts.

The additional tasks are to conduct an endline survey in September-October 2028 according to change offer 2027.

Precondition:

GIZ’s commissioning party BMZ provides additional funding for the current project ILiPS.

7.3 Option to expand the service content/extend the contract term pursuant to section 132 (2) no. 1 German Act against Restraints of Competition (GWB)

GIZ can exercise the following option (option 3, see page 8) if it wishes to expand the tendered services. This is described in detail below.

Nature and scope:

While retaining the overall character of the contract, there is a possibility of GIZ continuing to obtain the services specified in section 2 of these Terms of Reference and/or of expanding the contract to include further services of the same kind. The items shown in section 5 (Costing requirements) of these Terms of Reference can be increased by up to EUR 12,000.

Objective

To conduct an end-term evaluation of CDRD Phase 1 and Phase 2, assessing project performance against OECD DAC criteria and generating evidence-based conclusions and recommendations.

Subject of the tender procedure: Annual Impact Surveys on target groups

Transaction number: 81321664

Tasks

- Develop an **evaluation concept and methodology**, including evaluation matrix, data sources, and analytical framework aligned with OECD DAC criteria.
- Review all relevant **project documentation and monitoring data**, including baseline, midline, and endline survey results, reports, and internal data systems. Where appropriate, conduct **additional statistical analyses** of existing datasets (baseline, midline, endline), in order to generate additional insights and ensure consistency of findings.
- Design and conduct **qualitative data collection**, including key informant interviews with project staff, implementing partners, government representatives, and other stakeholders.
- Ensure **triangulation of quantitative and qualitative data** to validate findings and strengthen conclusions.
- Assess project performance against the criteria of **relevance, effectiveness, efficiency, impact, coherence, and sustainability**.
- Identify **lessons learned, success factors, and constraints**, and develop actionable recommendations for future programming.

Deliverables

- Inception note for the evaluation, including methodology and evaluation matrix.
- Draft end-term evaluation report.
- Final endline evaluation report, including executive summary, findings, conclusions, and recommendations.
- Workshop to discuss finding with GIZ and relevant stakeholders, and derive actionable recommendations together.

Preconditions:

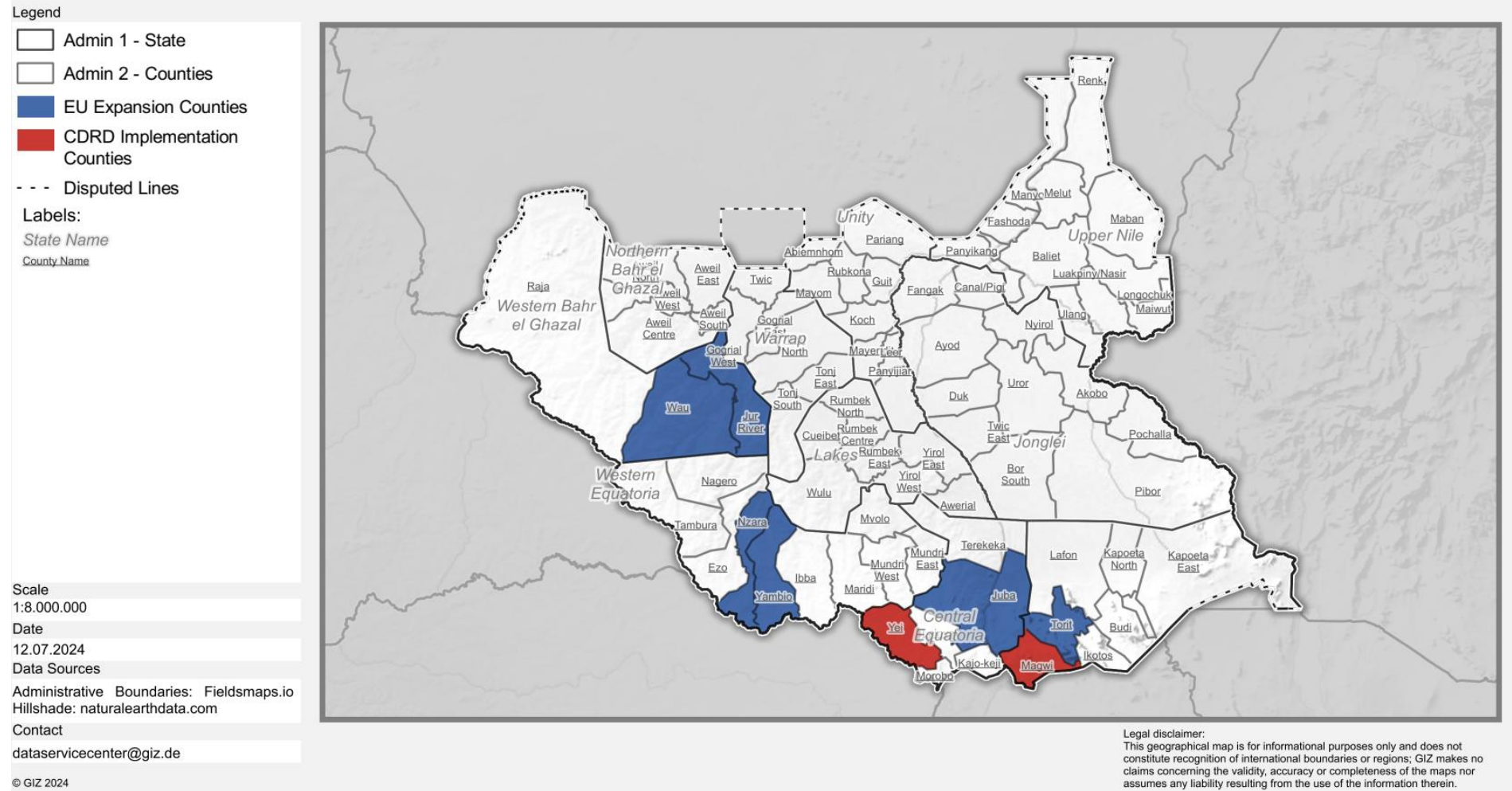
- The project has not been drawn into the sample for a “Centralized project evaluation” (in 2027).

8. Annexes

- a. Module proposals
- b. Results models
- c. Existing questionnaires
- d. Overview of intervention areas

Terms of reference (ToRs) for the procurement of services above the EU threshold

d. CDRD Intervention Areas



Subject of the tender procedure: Annual Impact Surveys on target groups

Transaction number: 81321664

d. ILiPS Intervention areas

Improved living conditions and psychosocial support in the context of forced displacement (ILiPS) – Implementation Locations

